

CUSTOMER TESTIMONIAL

Unlimited file storage in NetSuite delivers key efficiency gains for Superior Environmental Solutions

After outgrowing NetSuite's native storage solution in just five months after Go-Live, SES looked for an unlimited storage solution that was easy to implement and brought a better user experience.



Superior Environmental Solutions (SES) is on the leading edge when it comes to storing digital documents as attachments in NetSuite. The high volume of documents is primarily driven by their sales and financial processes. Following their NetSuite implementation, SES approached their storage capacity very rapidly and they started looking for a cost-effective solution that would allow them to easily attach documents in NetSuite via drag-and-drop, without worrying about running out of space.

The SES team turned to SquareWorks Consulting to solve this problem with Advanced Attachments for NetSuite, which would give them the usability that they were looking for to attach files to any NetSuite record with unlimited storage. This solution worked seamlessly with their NetSuite environment allowing them store and attach supporting documentation, such as bills and quotes, to records throughout their invoice process, as well as create a centralized spot to store all of these important files.

The solution was implemented in a matter of days, and the SES team quickly adopted all new functionality, including the ability to require an attachment for some records in NetSuite. All these features combined allowed them to save hours of file management work and focus on more strategic activities to continue to grow the business.

"The solution has been so easy for the team to adopt and helps us to make sure we have attachments everywhere. We were able to set up the solution so attachments are always required. This solution has helped our team to make sure people aren't forgetting to attach documents to records and helps us from having to look for things later."

Lauren Dolby, CPA, MBA, Controller, Superior Environmental Solutions

For more information about SquareWorks Consulting's Advanced Attachments Solution, please visit:
<https://squareworks.com/netsuite-bundles/advanced-attachments-bundle-for-netsuite/>